Quicken® 2013 for Windows

To get started, you will need:

- Quicken 2013 for Windows software
- NMIS account number
- Northwestern Mutual ID
- Northwestern Mutual ID password
- Internet connection - requires Microsoft® Internet Explorer 6.0 or higher

Follow These Easy Steps to Download into Quicken 2013

These instructions are provided by NMIS to assist you in downloading data into Quicken for Windows software. As with most software products, there may be other steps or shortcuts available to accomplish the same result.

Set Up and Download Data to an Account Using Quicken 2013 for Windows Software

- Launch Quicken for Windows software
- In the top menu bar, click **Tools,** then **Add Account**
- Select the type of **Investing & Retirement** account be added. i.e. Brokerage and **Click**
- Enter **NMIS, LLC** in the 'Enter the name of your brokerage' field; click **Next**
- Enter your **Northwestern Mutual ID** and your **Northwestern Mutual ID password**. Click **Connect**.
- Confirm the details of the account to include the type, click **Next**
- Confirm the details of the account and click **Finish**
- Once the account has completed downloading, complete the **Account Setup** information
- Enter your **cash balance as of today**, if cash balance screen does not appear, you can get this information by logging into NMIS OnLine and going to the Account Information screen. However, the balance on NMIS OnLine is adjusted in real time for transactions unavailable in today's download into Quicken. (Transactions/security positions are delayed by one day).
- Click **Done**

If you have difficulty downloading your account information, you can contact the Intuit automated product support Web site at **www.intuit.com/support/quicken**

For Northwestern Mutual ID and password support, please call 1-866-950-4644, option 1, 7:00 am - 6:00 pm CT Monday - Friday.